

Analysis of today Assessment of tomorrow



By: TA | AP Insight

Will the conflicts in Netanyahu's cabinet have an impact on the Gaza peace process?



The announced withdrawal of the ultraconservative party from the coalition could leave PM Benjamin Netanyahu with only a razor-thin parliamentary majority.

Even if the withdrawal of Netanyahu's partners does not automatically mean the collapse of the government, it limits the prime minister's options in the talks on a ceasefire in Gaza.

Israeli Prime Minister Benjamin Netanyahu's government suffered a serious blow on Tuesday when an ultra-Orthodox party announced it was bolting the coalition.

While this doesn't immediately threaten Netanyahu's rule, it could set in motion his government's demise, although that could still be months away. It also could complicate efforts to halt the war in Gaza.

United Torah Judaism's two factions said they were leaving the government because of disagreements over a proposed law that would end broad exemptions for religious students from enlistment into the military.

Military service is compulsory for most Jewish Israelis, and the issue of exemptions has long divided the country. Those rifts have only widened since the start of the war in Gaza as demand for military manpower has grown and hundreds of soldiers have been killed.

The threat to the government "looks more serious than ever," said Shuki Friedman, vice president of the Jewish People Policy Institute, a Jerusalem think tank.

Here is a look at Netanyahu's political predicament and some potential scenarios:

The ultra-Orthodox are key partners

Netanyahu, Israel's longest serving leader, has long relied on the ultra-Orthodox parties to prop up his governments.

Without UTJ, his coalition holds just 61 out of

parliament's 120 seats. That means Netanyahu will be more susceptible to pressure from other elements within his government, especially far-right parties who strongly oppose ending the war in Gaza.

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The political shake up isn't likely to completely derail ceasefire talks, but it could complicate how flexible Netanyahu can be in his concessions to Hamas.

A second ultra-Orthodox party is also considering bolting the government over the draft issue. That would give Netanyahu a minority in parliament and make governing almost impossible.

The ultra-Orthodox military exemptions have divided Israel

A decades-old arrangement by Israel's first prime minister granted hundreds of ultra-Orthodox men exemptions from compulsory Israeli service. Over the years, those exemptions ballooned into the thousands and created deep divisions in Israel.

The ultra-Orthodox say their men are serving the country by studying sacred Jewish texts and preserving centuries' old tradition. They fear that mandatory enlistment will dilute adherents' connection to the faith.

But most Jewish Israelis see the exemption as unfair, as well as the generous government stipends granted to many ultra-Orthodox men who study instead of work throughout adulthood. That bitterness has only worsened during nearly two years of war.

The politically powerful ultra-Orthodox parties have long had outsize influence in Israel's fragmented political system

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The politically powerful ultra-Orthodox parties have long had outsize influence in Israel's fragmented political system and used that status to extract major concessions for their constituents.

But a court last year ruled Netanyahu's government must enlist the ultra-Orthodox so long as there is no new law codifying the exemptions.

Netanyahu's coalition has been trying to find a path forward on a new law. But his base is largely opposed to granting sweeping draft exemptions and a key lawmaker has stood in the way of giving the ultra-Orthodox a law they can get behind, prompting their exit.

The political shake up comes during Gaza ceasefire talks

The resignations don't take effect for 48 hours, so Netanyahu will likely spend the next two days seeking a compromise. But that won't be easy because the Supreme Court has said the old system of exemptions amounts to discrimination against the secular majority.

That does not mean the government will collapse.

Netanyahu's opponents cannot submit a motion to dissolve parliament until the end of the year because of procedural reasons. And with parliament's summer recess beginning later this month, the parties could use that time to find a compromise and return to the government.

Cabinet Minister Miki Zohar, from Netanyahu's Likud party, said he was hopeful the religious party could be coaxed back to the coalition. "God willing, everything will be fine," he said. A Likud spokesman did not immediately respond to a request for comment.



Once the departures become official, Netanyahu will have a razor-thin majority - Moshe Gafni, leader of the United Torah Judaism

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The far-right parties within it could threaten to leave the coalition, further weakening him, if he gives in to too many of Hamas' demands.

Hamas wants a permanent end to the war as part of any ceasefire deal. Netanyahu's hardline partners are open to a temporary truce, but say the war cannot end until Hamas is destroyed.

If they or any other party leave the coalition, Netanyahu will have a minority government, and that will make it almost impossible to govern and likely lead to its collapse. But he could still find ways to approve a ceasefire deal with support from the political opposition.

Israel may be on the path toward early elections

Netanyahu could seek to shore up his coalition by appeasing the far-right and agreeing for now to just a partial, 60-day ceasefire with Hamas, promising his governing partners that he can still resume the war once it expires.

But Netanyahu is balancing those political constraints with pressure from the Trump administration, which is pressing Israel to wrap up the war. Once the 60-days ceasefire is up, Netanyahu could bend to U.S. pressure to end the war

Gayil Talshir, a political scientist at the Hebrew University of Jerusalem, said she expects Netanyahu to work during those 60 days to shift the narrative away from the draft exemptions and the war in Gaza, toward something that could potentially give him an electoral boost – like an expansion of U.S.-led normalization deals between Israel and Arab or Muslim countries.

Elections are currently scheduled for November 2026. But once the 60-days ceasefire is up, Netanyahu could bend to U.S. pressure to end the war and bring home the remaining hostages in Gaza.

That would give him time to try to position himself favorably ahead of early elections early next year.